

Sustainability-related Financial Product Disclosure

LIGHTROCK CLIMATE IMPACT FUND SCSP

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(the “Fund”)

Article 9 statement (“Information Statement”) in respect of the Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector, as may be amended from time to time (“SFDR”), concerning Lightrock Climate Impact Fund SCSp (the “Fund”).

SFDR aims to providing more transparency to investors on sustainability risk integration, on the consideration of adverse sustainability impacts in the investment process and on the promotion of environmental, social and/or governance (“ESG”) factors or the sustainable investment objective. In particular, it requires fund managers and investment advisors to disclose specific ESG-related information to investors on their websites.

This Information Statement has been prepared for the purpose of meeting the disclosure requirements pursuant to Article 10(1) of SFDR, that is, specifically, the website disclosure requirements applicable to Lightrock Climate Impact Fund (LCIF) SCSp (the “Fund”) on its sustainable investment objective.

All capitalized terms herein contained herein shall have the same meaning in this Information Statement as in the private placement memorandum for the Fund, unless otherwise indicated. For further details on the definitions used herein, please refer to the private placement memorandum for the Fund.

Topic	Description
Summary	The Fund has sustainable investment objectives in accordance with Article 9 of SFDR. The Fund will primarily, directly or indirectly (including through intermediate investment vehicles), invest in equity and equity-like securities in early and later stage growth companies predominantly in Europe, with the objectives of providing investors with attractive capital appreciation from a diversified portfolio of companies which provide market-oriented returns and deliver measurable greenhouse gas (GHG) and/or climate impact directly or indirectly.
Sustainable investment objective	The Fund has sustainable investment objectives in accordance with Article 9 of SFDR as its objective and its Sustainable Investments seek to deliver measurable reductions in greenhouse gas (“GHG”) emissions and/or positive climate impact directly or indirectly. The Fund’s priority investment sectors are (i) energy transition, (ii) decarbonizing industries, (iii) sustainable food and agriculture, (iv) sustainable transportation, and (v) enabling technologies and solutions.

	<p>In line with its sustainable investment objectives, the Fund seeks to invest predominantly in underlying Portfolio Investments that contribute to the environmental objectives under the Taxonomy Regulation, i.e. Regulation (EU) 2020/852 of 18 June 2020 on the establishment of a framework to facilitate sustainable investment, and amending the Disclosure Regulation (the “Taxonomy Regulation”) of climate change mitigation and/or climate change adaptation and accordingly, qualify as environmentally Sustainable Investments under the Taxonomy Regulation. It is possible that a minority of such Sustainable Investments will deliver measurable reductions in GHG emissions and/or positive climate impact, directly or indirectly, without qualifying as environmentally Sustainable Investments under the Taxonomy Regulation.</p> <p>The information on the overall sustainability-related impact of the Fund by means of relevant sustainability indicators as referred to in paragraph 1.(b)(i) of Article 11 SFDR will be disclosed in the annual reports of the Fund.</p>
<p>No Significant Harm to the sustainable investment objective</p>	<p>The Fund will ensure that all of its Sustainable Investments do not significantly harm any of the objectives to which a Sustainable Investment may contribute.</p> <p>In its investment decisions, the AIFM relies on the analysis and advice of the Investment Advisor to consider principal adverse impact on sustainability factors. The Investment Advisor considers in its investment advice the principal adverse impacts on sustainability factors derived from assessing sustainability risks and their impacts on the value of Portfolio Investments during due diligence and beyond. Further details on the due diligence process are provided under “Due diligence” below.</p> <p>Information on the Fund’s principal adverse impacts and the Fund investments alignment with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights, including the principles and rights set out in the eight fundamental conventions identified in the Declaration of the International Labour Organisation on Fundamental Principles and Rights at Work and the International Bill of Human Rights, will be reported in the annual reports of the Fund (subject to final approval of regulatory technical standard¹).</p>
<p>Investment strategy</p>	<p>The Fund will primarily, directly or indirectly (including through intermediate investment vehicles), invest in equity and equity-like securities in early and later stage growth companies predominantly in Europe, with the objectives of providing investors with attractive capital appreciation from a diversified portfolio of companies which provide market-oriented returns and attain the Fund’s sustainable investment objectives, i.e. deliver measurable GHG and/or climate impact directly or indirectly.</p> <p>The Fund will invest in companies that follow good governance practices. For the assessment, areas such as sound governance policies, board and</p>

¹ Supplementing Regulation (EU) 2019/2088 of the European Parliament and of the Council on sustainability-related disclosures in the financial services sector with regard to regulatory technical standards specifying the content, methodologies and presentation of information in relation to sustainability indicators and the promotion of environmental or social characteristics and sustainable investment objectives in pre-contractual documents, websites and periodic reports.

	<p>management structures, business integrity and ethical leadership, employee relations, reporting and transparency, remuneration of staff and general compliance with applicable legal and regulatory obligations including tax and audit compliance are taken into account.</p>
<p>Proportion of investments</p>	<p>It is intended that all investments in the Fund will be Sustainable Investments, contribute to the sustainable investment objective and do not significantly harm any of the sustainable investment objectives in accordance with the investment strategy of the Fund and the consideration of principal adverse impacts on sustainability factors.</p> <p>Investments under the Fund will be made predominantly in portfolio companies whose economic activities contribute substantially to the environmental objectives under the Taxonomy Regulation of climate change mitigation and/or climate change adaptation and, accordingly, qualify as environmentally Sustainable Investments under the Taxonomy Regulation, although it is possible that a minority of such Sustainable Investments will deliver measurable reductions in GHG emissions and/or positive climate impact, directly or indirectly, without qualifying as environmentally Sustainable Investments under the Taxonomy Regulation.</p>
<p>Monitoring of sustainable investment objectives</p>	<p>Throughout the lifecycle of the Fund, the monitoring of the sustainable investment objective will be performed through standardized periodic assessments of impact and ESG performance including systematic tracking of impact and principal adverse impacts on sustainability factors and monitoring the implementation of impact and ESG action plans for the respective Portfolio Companies.</p> <p>During the holding period, the Investment Advisor periodically monitors progress on the implementation of action plans and ongoing compliance with the Fund's sustainable investment objectives and related impact and ESG requirements. For each investment, the Investment Advisor aims to carry out regular standardized assessments and performance measurement with respect to the attainment of sustainability objectives. These assessments culminate in periodic reports, which seek to provide quantitative and qualitative snapshots of the relevant activities as well as the impact and ESG performance of portfolio companies</p> <p>In addition, comparable net impact and SDG alignment metrics are used to track attainment of the sustainable investment objective. The net impact ratio comprehensively captures each Portfolio Investment's impacts on society, knowledge, health, and the environment, considering both positive and adverse impacts. SDG alignment metrics are supporting indicators that quantify alignment or misalignment of each investment with the 17 Sustainable Development Goals (SDGs), based on the products and services provided. Net impact and SDG alignment metrics are provided by a third-party data provider and are regularly updated.</p>
<p>Methodologies</p>	<p>For assessing the attainment of sustainable investment objectives, the Investment Advisor applies a systematic integrated approach to ensure that</p>

	<p>the objectives and their attainment are appropriately defined, measured, and reported in alignment with industry standards.</p> <p>All Fund investments are assessed and measured regarding their ability to contribute to climate change mitigation and/or climate change adaptation solutions. This assessment is conducted at a Portfolio Investment level using the Investment Advisor’s strategic impact framework for the Fund and its proprietary impact assessment. Potential investments are screened for their strategic fit with such strategic impact framework which defines the priority investment sectors and themes to allow a decision as to likely compatibility with the sustainable investment objectives early on. Investments will then be assessed thoroughly based on the Investment Advisor’s proprietary pre-investment impact assessment tailored to the Fund’s sustainable investment objectives, with the assistance where appropriate of independent expert consultants, towards incrementally building a deep and comprehensive understanding of a prospective investment’s risk-adjusted potential to contribute positively to climate change mitigation or climate change adaptation.</p> <p>At time of investment, a specific set of sustainability indicators is defined for each investment, to meaningfully monitor and ultimately measure the attainment of sustainable investment objectives at the Fund level. The set of sustainability indicators is derived directly from the findings of the impact and ESG assessments and the related evaluation and determination of Fund-specific sustainable investment objectives. The set usually consists of a combination of standardized, industry-aligned sustainability indicators and customized, more company-specific sustainability indicators. Examples of such sustainability indicators are the GHG or CO2 emissions avoided, or the MW of renewable energy installed by a renewable energy company.</p>
<p>Data sources and processing</p>	<p>The Investment Advisor relies on a combination of internal and external sources of data and information, including data from its standardized impact and ESG due diligence and monitoring process, its proprietary pre-investment assessment including a net impact potential score, contributions to the UN Sustainable Development Goals (SDGs), as well as external data from third party data providers.</p> <p>The Investment Advisor uses and collects data on impact and ESG performance directly from Portfolio Companies and may rely on data from third-party consultants that conduct impact and/or ESG due diligence or assessments on Fund investments.</p> <p>Data quality is maintained through direct engagement by the Investment Advisor with Portfolio Companies and potential third-party providers.</p> <p>The Investment Advisor is processing and managing all of the data used in its analyses. When actual data is not available, the Investment Advisor may rely on estimated data.</p>
<p>Limitations to methodologies</p>	<p>The Investment Advisor relies on data directly provided by the Portfolio Companies. In some cases, Portfolio Companies may not be able to provide</p>

	<p>all requested data due to a lack of data availability or underlying collection methods or specific data points not being relevant for the specific company, which may limit the Investment Advisor’s ability to perform certain analyses.</p> <p>In certain cases, the Investment Advisor may rely on third-party consultants to conduct the due diligence or assessments on Portfolio Investments. Such analysis, data or research may be imprecise, incorrect or unavailable and the resulting analysis or use of such information by the Investment Advisor may be impacted.</p>
<p>Due diligence for sustainability characteristics</p>	<p>In its investment decisions, the AIFM relies on the analysis and advice of the Investment Advisor to consider sustainability risks and ESG elements.</p> <p>The Investment Advisor has adopted policies and procedures seeking to integrate ESG events and conditions, which the Investment Advisor becomes aware of and which in the Investment Advisor’s determination, could constitute a sustainability risk to the extent they actually materialise, into the investment proposal for further decision-making by the AIFM as well as the evaluation and monitoring of Portfolio Investments. For this purpose, a customized ESG management system is in place that is fully integrated into the investment process. The management system is based on industry best practices and founded on the Investment Advisor’s detailed “ESG Policies and Business Principles” that outline its efforts, commitment and expectations towards addressing sustainability risks and opportunities at its operations and that of Portfolio Investments.</p> <p>The Investment Advisor undertakes impact and ESG due diligence on all its suggested investments, assessing a company’s level of practice, ability and commitment to manage sustainability risks and opportunities in accordance with its policies and principles. The Investment Advisor may rely on third-party impact and/or ESG consultants to conduct the due diligence on potential investments. Insights gained from the due diligence and related assessments are fed into the investment memoranda at each stage of the pre-investment process to inform decision-making.</p> <p>In line with the Fund’s investment strategy, investment focus on future-oriented key sectors and its investment policy, the Investment Advisor proposes investments in businesses that by nature of their business models usually only face low and few material sustainability risks. Based upon the information available, the Investment Advisor considers in its investment advice the principal adverse impacts on sustainability factors and seeks to assess implications of any such adverse impacts or risks on the returns of the respective Portfolio Investment. If material impacts or sustainability risks are identified that are not appropriately managed by the business and/or a business is not in full compliance with its ESG objectives and policies, the Investment Advisor works with the business to develop action plans that seek to mitigate and manage these impacts or risks to achieve compliance. To ensure commitment from the management of the respective business to comply with the Investment Advisor’s ESG policies and applicable standards, it strives to integrate appropriate ESG terms and warranties into the legal investment documentation to the extent possible.</p>

<p>Engagement policies</p>	<p>The Fund will comply with the engagement policy of the AIFM as set out in the LIS Engagement & Voting Rights Policy: https://lis-aifm.com/imprint</p> <p>According to this policy, engagement with Portfolio Companies, and including on ESG topics, is key for properly identifying investment opportunities, managing investment risks, monitoring Portfolio Companies and ensuring long-term sustainability. Specifically, there will be regular meetings between the Investment Adviser and Portfolio Companies to engage on the compliance with and progress on the sustainable investment objectives, implementation of impact and ESG action plans and reporting on impact and ESG progress and performance of the respective Portfolio Company.</p>
<p>Designated reference benchmark</p>	<p>The Fund has not designated an index as reference benchmark for its investment activities.</p>

This Information Statement is accurate as at June 30, 2022.